

EYF Recording and Reporting in Integris Assessment

Stage 2A: Part 2- Import EYF 2019 data (CTF) in to Integris

To be undertaken by the Integris Administrator only

If you are using external EYF software to record your end of year EYF data for your Reception children, it is very important that you extract the EYF data from your software into preferably a CTF file ready for importing into Integris.

Having your EYF data in Integris will allow you to produce EYF reports and analysis, view the EYF data within an EYF GLD Measures 2019 markbook, allow this data to be accessible in other Integris Assessment markbooks for subsequent years and include EYF data in CTF files when children leave your school.

Therefore, before you proceed, please ensure that you have the CTF file created from your EYF software ready for importing into Integris.

Note: if you can export your EYF data from your EYF software in a csv format only, please contact admin@cbict.org.uk who will be able to carry out the following steps for you.

Stage 2A: Part 2 covers the following steps:

1. Check the export filename created from your EYF software is correct. It should be named in the following format **AAAdddd_CTF_AAAdddd_001.xml** (where AAA= LA number and dddd= school DfE number eg: 8239999_CTF_8239999_001.xml or 8229999_CTF_8229999_001.xml)
2. Import the CTF into Integris

1. Check and locate the CTF file

Locate the **823dddd_CTF_823dddd_001.xml** (where dddd is your school's DfE number) that has been created from your EYF software. *Note: your file may have a higher number than 001, eg: 002,003 etc – this doesn't matter but the file must have your school's DfE number appear either side of the CTF in the filename).*

*Do **NOT** attempt to use a 823dddd_CTF_823LLLL_001.xml file as this is intended for use by the LA.*

2. Import the CTF into Integris

- 2.1 In Integris, go to **Administration > Import & Export > CTF Import >** on the next screen, click on **Browse**
Navigate and select to your **823dddd_CTF_823dddd_001.xml** (whether it is on a memory stick or saved in a folder on your PC) and once selected, click **Open**
You should see the folder path and the filename appear in the text box.
- 2.2 Click **Next**
- 2.3 You will now see a validation message appear – if a warning message appears, select the option to continue with the process!
- 2.4 The next screen is the Import Options screen as below

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Import Source: 999/9999 The Hubert
Map Source to: XXX/XXXX Unknown
Admissions Batch: ---Not Specified---
Use Extended Checking: ☒

This table lists data sections that may be included for students in the chosen CTF file.
Initially, selections default to the recommended setting for a 'full' import.
You can modify import choices by use of the checkboxes, and top screen menu options.

Data Section in the Import file	Import for New Students	Replace for Existing Students
Basic Details	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Looked After	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SEN History	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Student Address	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contact Details	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Attendance History	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Key Stage Assessments	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
School History	<input checked="" type="checkbox"/>	<input type="checkbox"/>
FSM History	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Student Phones	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Student Email	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Extended Student Details	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Medical Details	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Behaviour Details	<input checked="" type="checkbox"/>	<input type="checkbox"/>

You will note that all the boxes are ticked in the column **Import for New Students** - this is ok as there should not be any new pupil records in your export CTF file that are not already held in your Integriris

In the **Replace for existing Students** column, only some boxes are ticked and it is this column that needs editing.

2.5 IMPORTANT!!! In the **Replace for existing Students** column remove all the ticks **except for Key Stage Assessments** - this is the only box that should remain ticked as it is the part of the CTF that contains your EYF results you want to import

2.6 Now click **Next**

2.7 Click **Yes** at the next prompt about *Admission batches*

Your data will now be validated and when complete, you will see the next screen listing all the pupils in the CTF file with a **Status** column showing all pupils with a green circle to indicate a **Pass**; and ticks entered in the **Accepted** column.

Import Wizard - Student Selection Accept Passes | Accept Partial Passes | Clear All

Number of Students: 1 New: 1 Admissions: 0 Current: 0 Former: 0

Import Status: ● - Pass(1) ● - Partial Pass(0) ● - Fail(0) ■ - Possible Duplicates(0)

UPN	Legal Surname	First Name	DOB	Gender	Roll	Status	Accept
H935999912005	Aziz	Francis	14.09.07	M	(New)	●	<input checked="" type="checkbox"/>

If any are showing as a *Partial Pass (amber dot)* or *Fail (red dot)*, you have the option to remove the tick in the Accepted column. **Do this now** before continuing if you do not want the pupil's data to be imported until you have a chance to find out why the pupil record has been rejected by Integriris.

2.8 Click **Next** and wait until all the EYF results are imported.

The final screen is the **Import Results Summary** - scroll down through this summary as a final check to make sure all the pupils records have been updated with the EYFS results (as per example below)

Pass (Green) 6
 Partial Pass (Amber) 0
 Fail (Red) 0

Students (Detail)

UPN	Surname	First Name	Gender	DOB	Status	Roll	Imported?
Z823211709029	Adnitt	Oliver	M	20.10.05	Green	C	Updated
U823211709045	Allison	Jennifer	F	30.12.05	Green	C	Updated
L823300009006	archibold	Liam	M	21.05.06	Green	C	Updated
P823211709079	Archibold	Liam	M	21.05.06	Green	C	Updated

